

Win A \$Million

Win A \$Million is a competition for \$1 million dollars in funding between any business in Georgia that can use the funds to raise their revenue by \$5 million in 3 years. The **WINNER** is **AWARDED** a term sheet of proposed debt and/or equity funding.

Win A \$Million

- ✓ Promotes investment in emerging companies
- ✓ Provides “investment community” with quality investment opportunities
- ✓ Provides networking and mentor opportunities

The Qualifications:

- Have the potential to increase revenue by \$5 Million in 3 years
- Primarily use the funds to fulfill sales and pending sales
- Be located in Georgia

The Process:

- Applicants can apply or be nominated by corporate sponsors
- Complete the on-line application
- 5 Finalist will be chosen to present their business at the Win A Million Event
- 1 **Win A \$Million** Awardee

The Event:

- Financial institutions, investors, and other small businesses attend to listen to the presentations and network with Atlanta elite.

The Pitch:

- Each **Win A \$Million** Finalist will be given 5 minutes to pitch their business, followed by a Question and Answer session conducted by the **Win A \$Million** judges

The Award:

- The **Win A \$Million** judges will select the winner based on combined scores and best investment opportunity

The Terms:

- Winner will receive a one million dollar term sheet for debt and/or equity funding. Acceptable terms for both parties will be negotiated.
- Angel investor group will offer, in good faith to the winner, a term sheet for funding. Both parties will negotiate to consummate the deal. TRI is not involved directly in the funding or as an advisor or promoter to either party.
- Neither the applicant nor the investor group is obligated to accept the terms
- No Confidentiality: All information provided, posted or emailed to TRI is deemed public information.